

IMPORTANT

This notice or one similar to it must be published twice in a newspaper of general circulation in the community or communities in which the main office of each of the banks or institutions involved in the merger transaction are located. If there is no such newspaper in the community, the notice should be made in the newspaper of general circulation published nearest thereto. In cases of branch purchase and assumptions, the notice must also be published in a newspaper(s) in the community or communities where the branch office(s) to be purchased is/are located. An Affidavit of Publication must be supplied to the State Bank Commissioner.

TIME FRAME FOR PUBLICATION – The first publication shall be no later than five calendar days after an application is filed. The second publication shall be on the 14th day after the date of the first publication. If the newspaper does not publish on the 14th day, then the notice should be published on the date that is the closest to the 14th day. The notice shall provide for a comment period of not less than ten calendar days after the date of the second publication.

NOTICE OF PROPOSED _____

(Use Appropriate Term: Bank Merger, Bank Consolidation, Acquisition of Bank Assets and Assumption of Liabilities)

Notice is hereby given that the _____
(Name of Applicant Bank, City and State)

has made application to the State Bank Commissioner, Topeka, Kansas, for written consent to

_____ merge with, consolidate with, acquire the assets of, assume liability to pay deposits made in the _____
(Name of Bank or Banks, City and State)

If it is contemplated that the continuing bank will operate the offices of the other depository institutions as branches, the following statement shall be added to the notice:

It is contemplated that all of the offices of the above named institutions will continue to be operated, with the exception of _____.

This notice is published pursuant to Kansas Statutes Annotated 9-1724.

Any person wishing to comment on this application may file his or her comments in writing with the State Bank Commissioner, 700 Jackson, Suite 300, Topeka, Kansas, 66603-3796. Comments will be considered if received on or before _____.

(insert date that is 10 days after the date of the second publication)

Public comments may be subject to disclosure pursuant to the Kansas Open Records Act; K.S.A. 45-201 *et seq.* For information about submitting a request for records, please refer to <http://www.osbckansas.org/consumers/openrecords.html>

Date of First Publication _____

Applicant Bank _____

Location _____

Target Bank _____

Location _____